

Exhibit A

Debt Issuance	CUSIP	Total Bond Count	Principal (Net of Repurchases)	Prepetition Interest	Makewhole	Total	Claim Dollars Per Distribution Share	Claim Dollars Per Distribution Share for Makewholes	Shares Per Bond
7.625% Unsecured Senior Notes Due 2006	131347AL0	102,194	\$102,194,000	\$1,428,587	\$0	\$103,622,587	\$17.3552719	\$0	58.42485
10.5% Unsecured Senior Notes Due 2006	131347AD8	139,205	\$139,205,000	\$1,461,652	\$0	\$140,666,652	\$17.3552719	\$0	58.22438
8.75% Unsecured Senior Notes Due 2007	131347AF3	190,299	\$190,299,000	\$7,215,504	\$0	\$197,514,504	\$17.3552719	\$0	59.80411
7.875% Unsecured Senior Notes Due 2008	131347AJ5	173,761	\$173,761,000	\$3,040,817	\$700,000	\$177,501,817	\$17.3552719	\$20.4691781	58.82453
7.75% Unsecured Senior Notes Due 2009	131347AM8	180,602	\$180,602,000	\$2,566,053	\$2,950,000	\$186,118,053	\$17.3552719	\$20.4691781	59.23605
8.625% Unsecured Senior Notes Due 2010	131347AV8	411,137	\$411,137,000	\$12,411,198	\$18,250,000	\$441,798,198	\$20.4691781	\$20.4691781	52.49730
8.5% Unsecured Senior Notes Due 2011	131347AW6	682,791	\$682,791,000	\$20,313,032	\$32,450,000	\$735,554,032	\$20.4691781	\$20.4691781	52.62915
6.0% Convertible Senior Notes Due 2014	131347BM7	641,685	\$538,373,715	\$8,662,748	\$10,890,000	\$557,926,463	\$20.4691781	\$20.4691781	42.47708
4.75% Convertible Senior Notes Due 2023	131347BH8	633,775	\$633,775,000	\$3,010,431	\$2,062,800	\$638,848,231	\$20.4691781	\$20.4691781	49.24501
4.0% Convertible Senior Notes Due 2006	131347BA3	1,311	\$1,311,000	\$25,492	\$0	\$1,336,492	\$20.4691781	\$0	49.80388
7.75% Contingent Convertible Note Due 2015	131347BM5	650,000	\$650,000,000	\$2,658,681	\$21,300,000	\$673,958,681	\$41.7431336	\$41.7431336	24.83904
ULC1 Settlement Claims - 8.5% Senior Notes Due 2008	13134VAA1	1,422,698	\$1,422,698,000	\$294,413,482	\$0	\$1,717,111,482	\$17.3552719	\$0	69.54315
ULC1 Settlement Claims - 8.5% Senior Notes Due 2008	13134VAC7	504,020	\$504,020,000	\$104,302,026	\$0	\$608,322,026	\$17.3552719	\$0	69.54315
ULC1 Settlement Claims - 8.5% Senior Notes Due 2008	TOTAL	1,926,718	\$1,926,718,000	\$398,715,508	\$0	\$2,325,433,508			
ULC1 Settlement Claims - 8.75% Senior Notes Due 2007**	CA13134VAB95	200,000	\$200,000,000	\$42,653,643	\$0	\$242,653,643	\$17.3552719	\$0	69.90776

\* The shares per bond calculations do not take into consideration any amounts that may be deducted by the indenture trustee due to charging liens

\*\* Amounts in US Dollars

\*\*\*All other general unsecured claims will receive 1 share for every \$20.4691781 in claim value